# June 2019 Forms Release Quick Summary

This chart is a quick summary of the new and revised standard forms scheduled for release **the week of June 24**<sup>th</sup>, **2019**. For further information, please refer to the C.A.R. web page at: <a href="https://www.car.org/zipform/standard-forms/summary-forms-releases-chart/June-2019-Forms-Release">https://www.car.org/zipform/standard-forms/summary-forms-releases-chart/June-2019-Forms-Release</a>. Please note that this list is subject to change.

Form Code	Form Name	Replaces	Brief description of form/how the form was revised	OK to use prior revision
			Addresses unique terms related to a property in	
			probate (conservatorship or guardianship) and can	
			be used as an addendum to any purchase	
	Purchase Agreement		agreement for any type property being sold	
PAPA	Probate Addendum	NEW	through probate	N/A
			A general release protecting real estate licensees	
	Photo and Video		use of images for marketing of property as well as	
	Agreement and		promotion of real estate licensee and their	
PVR	Release	NEW	business	N/A
			Addresses major concerns and issues of buying or	
			renting property in wildfire area. Form puts buyers	
			and tenants on notice and provides contacts for	
WDFA	Wildfire Advisory	NEW	additional information	N/A
			Accommodates and clarifies the procedure where	
			Qualified Substitute can obtain seller's tax	
	Seller's Affidavit of		information without also having to put such	
AS	Nonforeign Status	6/17	information into the AS form provided to buyer	Not recommended
	Agent Visual		A new optional checkbox has been added to	
	Inspection		reference an addendum if needed for additional	
AVID	Disclosure	11/13	rooms or locations not identified in the AVID	OK
			Language added explaining that the intended use	
			of the form is between buyer and broker and not a	
			contractual document between buyer and seller.	
	Buyer's Inspection		Buyer instructed they could lose inspection rights if	
BIE	Election	11/13	not done timely	ОК
			Language added explaining that the intended use	
			of the form is between buyer and broker and not a	
			contractual document between buyer and seller.	
			Language clarifying a waiver that applies to	
	Buyer's Inspection		additional investigation recommended by other	
BIW	Waiver	4/8	reports.	ОК
	Buyer (or Tenant)			
	Non-Agency		Language added to make the form apply to tenants	
BNA	Agreement	4/2	as well as buyer	ОК
	Modification of			
	Listing, Buyer			
	Representation or		Title change to make form easier to locate in	
	Other Agreement		zipForm and added provision regarding	
	between principle		commission negotiability to assure enforceability	
MT	and broker	4/13	of an increase in compensation	Not recommended

	Notice of		Language modified to clarify distinction between use of 30, 60- or 90-day notice. Delivery section modified to assure that required steps for	
NTT	Termination of Tenancy	11/12	substituted service and post/mail service are complied with	Not recommended
.,,,,	Buyer Pre-	11/11	Language added to obligate buyer to pay for	1400 recommended
	Occupancy Storage		damages caused to both seller's real and personal	
POSA	Addendum	12/18	property	Not recommended
	Representative Capacity Signature Disclosure (For		Form reformatted so that buyer representative needs sign only once even if the same form is used at the time of the buyer representation and purchase agreement. Added language for when	
D.CCD D	Buyer	6/4.6	the buyer is a representative appointed by the	01/
RCSD-B	Representatives) Representative	6/16	probate court.	ОК
	Capacity Signature Disclosure (For Landlord		Form reformatted so that landlord representative needs sign only once even if the same form is used	
RCSD-LL	Representatives)	12/16	at the time of the listing and lease agreement	OK
RCSD-S	Representative Capacity Signature Disclosure (For Seller Representatives)	6/16	Form reformatted so that seller representative needs sign only once even if the same form is used at the time of the listing and purchase agreement	ОК
RCSD-T	Representative Capacity Signature Disclosure (for Tenant Representatives)	12/16	Form reformatted so that tenant representative needs sign only once even if the same form is used at the time of the tenant representation and lease agreement	ОК
RFR	Receipt for Reports	12/18	Paragraph added for tenant estoppel certificates	OK
SNA	Seller (or Landlord) Non-Agency Agreement	4/2	Language added to make the form apply to landlord as well as seller	ОК
SINA	Agreement	7/4	Reformatted so that trustee needs sign only once	OK .
TA	Trust Advisory	12/18	even if form is used for the listing and purchase agreement	ОК
TIP	Tenant In Possession Addendum	4/12	New language added giving buyer right to prevent seller making proposed changes to existing leases or tenancies	Not recommended

<sup>\*</sup> These forms will **only be available either via zipForm®Plus or from the following Associations**: Beverly Hills/Greater Los Angeles AOR, Newport Beach AOR, North San Diego County AOR and Sacramento AOR.

C.A.R. no longer monitors the legal validity of any prior form version and the C.A.R. User Protection Agreement only applies to the most current version of a form.

See  $\underline{\text{https://www.car.org/zipform/standard-forms/user-protection-agreement}} \text{ for full text of the User Protection Agreement}.$ 



#### **PURCHASE AGREEMENT PROBATE ADDENDUM**

(C.A.R. Form PAPA, 6/19)

dat	ited, on property known as	, in which
	is referred to as ("Seller") and	is referred to as ("Buyer").
1.	The Property is part of a probate estate □ conservatorship □ guardianship.	
2.	The Representative Capacity Signature Disclosure (C.A.R form RCSD-S) and the hereby incorporated.	Probate Advisory (C.A.R. form PA) a
3.	DETERMINATION OF TYPE OF PROBATE AND COURT CONFIRMATION (Chec	k the option below that applies):
	<ul> <li>A. Type of Probate: Seller shall inform Buyer at the time of □ Acceptance or □ with Time Period paragraph in the Agreement if the Property is being sold as part of a guardianship. <ol> <li>If property is being sold as part of a decedent's estate, paragraph 3B(1) applicable (2) If the property is being sold through a conservatorship or guardianship, then sale shall proceed under paragraph 3B(2).</li> <li>In Court Confirmation Undetermined: Seller shall inform Buyer at time of □ Seller Disclosures in the Time Period paragraph in the Agreement if court confirm under paragraph 3B(2) if court confirmation is required and under 3B(3) if court (2) □ Court Confirmation Required: The sale is contingent upon court confirm bidding at the court hearing. The minimum overbid price shall be an amount equal five percent of that amount, plus \$500. The court shall determine any further increasing paragraph 4 for terms of court confirmation of the sale.</li> <li>□ Court Confirmation Not Required: Court confirmation of the sale may not terms of the sale to beneficiaries/heirs. If a beneficiary/heir objects to the terms of shall be required. See paragraph 4 for terms of court confirmation of the sale. But notification of a beneficiary or heir's objection to elect to cancel this Agreement. refund deposit money held, less applicable costs.</li> </ol> </li> </ul>	a decedent's estate, conservatorship or ies unless 3B(2) or 3B(3) is checked. court confirmation is required, and the Acceptance or   within the time for mation is required. The sale will proceed confirmation is not required. nation. This allows for open, competitive all to the accepted purchase price, plus remental overbidding amounts. See not be required, subject to notice of the of sale, court confirmation of the sale ayer shall have 3 Days After receipt of
	Buyer's Initials ()() Seller's Initials	s ()()
4.	WHEN COURT CONFIRMATION IS REQUIRED: Seller shall file a Petition to confir Seller shall notify Buyer in writing of the court confirmation hearing date, time and local court confirmation hearing date. Broker strongly recommends that Buyer personally to protect Buyer's position in the event of overbidding. California Probate Code may a local newspaper advertising the sale of the Property. If publication is required, Bu accept Buyer's offer until after the expiration of the period set forth in the published offer prior to publication is VOIDABLE. If the court approves the sale to Buyer, all depose applied toward the purchase price. If the sale is not confirmed to Buyer due to applicable costs, shall be returned to Buyer. If the sale is confirmed by the court, are issued by the court. Buyer shall pay the balance of the purchase price within 10 (or_Escrow Holder or Buyer.	ation at least 15 (or) days prior to the appear at the court confirmation hearing require a legal notice to be published uyer understands that Seller is unable notice. In such case, acceptance of the posit money held on behalf of Seller shan overbid, Buyer's deposit money, less or Order Confirming Sale to Buyer will I
	▲ The nurchase price offered must be at least 90 percent of the probate referee's	appraised or re-appraised value of the

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refund of Buyer's deposit, less applicable costs.



TO SATISFY ANY DEFICIENCY OF SALE PRICE, COSTS, OR OTHER LOSSES BY THE SELLER.

Property, unless exempt. If the purchase price is less than 90 percent of the probate referee's appraised value, Buyer may increase the purchase price to the minimum amount required or may withdraw from this transaction and receive a

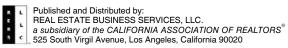
IF BUYER DEFAULTS AFTER COURT CONFIRMATION, THE ORDER CONFIRMING SALE MAY BE VACATED. THIS MAY RESULT IN BUYER'S FORFEITURE OF THE FULL DEPOSIT, OR ANY AMOUNT THE COURT MAY DETERMINE

	B. Seller may remove the Property from the court calendar contingencies checked below) at least 10 (or) days pricular trules may require that all contingencies be removed by □ Loan Contingency □ Appraisal Contingency □ Lead-Based Paint Hazard Disclosures	ior to the court confirmation hearing date. NOTE: Local probate
	□ Natural and Environmental Disclosures	
	<ul> <li>□ Condominium/Planned Unit Development Disclosures</li> <li>□ Buyer's Investigation of Property</li> </ul>	
	☐ Review of Preliminary (Title) Report	
	,,,,,,,	
5.	The paragraph titled Remedies for Buyer's Breach of Contract RIPA) is hereby deleted from Agreement.	(paragraph 21 in RPA, paragraph 25 in CPA; paragraph 30 in
6.	The paragraph titled Dispute Resolution (paragraph 22 in RPA, from Agreement.	paragraph 26 in CPA; paragraph 31 in RIPA) is hereby deleted
The	ne foregoing terms and conditions are hereby agreed to, and the u	undersigned acknowledge receipt of a copy of this document.
Bu	uyer	Date
	uyer	Date
Se	eller	Date
Se	eller	Date

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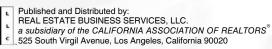


#### PHOTO AND VIDEO AGREEMENT AND RELEASE

(For Photos, Video, and Other Media) (C.A.R. Form PVR, 6/19)

This Photo and Video Release ("Release behalf of themselves and any minor ch	ild or pet specified in paragraph 4		
Brokerage, individually or collectively (" The parties hereby agree as follows:	REL").		
1. IMAGES:			
			eo, likeness, audio or electronic recordi
2. PERMITTED USE:			
A. REL may use the Image to marke lawful purpose) in print or electronic multiple listing services, newspapers B. The Image may be edited, copied 3. OWNERSHIP: REL is the owner of	media, now known or later develope s, magazines, movie screens, billbo l, exhibited, published, distributed, of the Images, and any derivative wo is or will be required as a result of R	ed, including but not limited ards and flyers. cropped, enhanced or othe ork resulting therefrom, and EL's use of the Image, unl	
B. Children/Minors: The following p the adult Subject appointed as that n		der the age of 18 and eithe	er children of the adult Subject or have I
C. Pets/Property: Any pets or real 5. ADDITIONAL TERMS:		elong to the adult Subject.	
or acquire as a result of the use of th demands, liabilities, costs or exper party claim of material breach, of an 7. BROKER IDENTITY AND RIGHTS	action which I, or they or my/their re his Image on the terms herein. Subj hses, including reasonable attorney y material obligation, representation r-associate conducting licensed a	presentatives, executors, ect shall indemnify, defend s' fees and costs, resultin n or warranty set forth in th	administrators or other persons may he d and hold harmless REL from any clain g from Subject's material breach, or th
DRE Lic.# As separate written Agreement between Agreement between By signing below, the parties acknowledge.	n them.		this Agreement shall be addressed i
by signing below, the parties acknow	viedge triey nave read, understar	id, received a copy of an	id agree to the terms of the Agreeme
Subject			Date
Real Estate Licensee		DRE Lic.#	Date
Address:			
Telephone	Email		
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#### WILDFIRE DISASTER ADVISORY

(For use with properties in or around areas affected by a wildfire)
(C.A.R. Form WDFA, 6/19)

#### Property Address:

- WILDFIRE DISASTER: Buyer/Lessee is aware that as a result of recent wildfire disasters there are current and unresolved health and safety
  concerns related to the aftermath and clean up of the wildfire disaster areas, as well as unknown and possible future concerns related to the
  rebuilding of infrastructure in the affected areas of the wildfires.
- 2. WILDFIRE DISASTER CONCERNS AND ISSUES: The following non-exhaustive list represents concerns and issues that may impact Buyer/Lessee decisions about purchasing or leasing property impacted by a wildfire disaster. It is not intended to nor can it be a check list for all issues that might arise when purchasing or leasing property impacted by a wildfire disaster; concerns and issues include, but are not limited to:
  - A. Lot clearing costs and requirements; toxic materials analysis, debris removal requirements
  - B. Local, state and federal requirements for cleanup and building approvals
  - C. Air quality, soil quality, and any other environmental or personal health concerns, even after the wildfire event has ended
  - D. Timelines, costs and requirements when obtaining required permits for building and utilities installation
  - E. Insurance related issues such as availability, claims and possible liens attached to properties
  - F. The ability to procure insurance
  - G. Availability of and access to electricity, gas, sewer and other public or private utility services
  - H. Water delivery/potability; septic and/or sewer design; requirements and construction costs
  - I. Potential redesign of streets and infrastructure including possible eminent domain, land condemnation and/or acquisition
  - J. Inconvenience and delays due to road construction and unavailability of various goods, systems, or services.
  - K. Impact that federal, state or local disaster declarations may have on materials prices, costs and rents

#### 3. BUYER/LESSEE ADVISORIES:

- A. Buyers/Lessees are advised to investigate to their own satisfaction any and all concerns of Buyer/Lessee about the intended use of the property.
- B. Buyer/Lessee is advised that the area of the wildfire disaster will likely be under construction for a protracted period of time, and Buyer/Lessee may be inconvenienced by delays, traffic congestion, noise, dust, intermittent utilities availability.
- C. Buyer/Lessee is also advised that due to the extraordinary catastrophe of the wildfire, there may be changes and variations in local, state or federal laws, codes, or requirements throughout the ongoing process of planning and rebuilding in the wildfire disaster area.
- D. Buyer/Lessee is advised to check early in your transaction to determine if you are able to obtain insurance on the property.
- 4. **RESOURCES:** Below is a non-exhaustive list of potential resources provided as a starting point for Buyer/Lessee investigations and not as an endorsement or guarantee that any federal, state, county, city or other resource will provide complete advice.
  - A. California Department of Insurance "WildfireResource" <a href="http://insurance.ca.gov/01-consumers/140-catastrophes/WildfireResources.cfm">http://insurance.ca.gov/01-consumers/140-catastrophes/WildfireResources.cfm</a>; 1-800-927-4357
  - B. Governor's Office of Emergency Services "Cal OES" California Wildfires Statewide Recovery Resources http://wildfirerecovery.org/
  - C. California Department of Forestry and Fire "Cal Fire" http://calfire.ca.gov/
  - D. California Department of Transportation https://calsta.ca.gov/
  - E. California Attorney General https://oag.ca.gov/consumers/pricegougingduringdisasters#8C1
  - F. The American Institute of Architects "Wildfire Recovery Resources" https://aia.org/pages/165776-wildfire-recovery-resources
  - G. County of \_\_\_\_\_\_

    H. City of \_\_\_\_\_\_

    I. Town of \_\_\_\_\_\_
- 5. BUYER/LESSEE ACKNOWLEDGEMENT: Buyer/Lessee understands that real estate agents and real estate brokers have no authority or expertise for providing guidance through the process of investigating the concerns described herein. Buyer/Lessee has an affirmative duty to exercise reasonable care in protecting themselves, as described in the attached [✓] Buyer Inspection Advisory (C.A.R. Form BIA).

Buyer/Lessee has read and understands this Advisory. By signing below, Buyer/Lessee acknowledges receipt of a copy of this Advisory.

Buyer/Lessee	Date	
Buyer/Lessee	Date	
•		

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#### **SELLER'S AFFIDAVIT OF NONFOREIGN STATUS (FIRPTA)**

(Use a separate form for each Transferor) (C.A.R. Form AS, Revised 6/19)

#### 1. GENERAL INFORMATION REGARDING FIRPTA AND SELLER'S AFFIDAVIT OF NON-FOREIGN STATUS:

Internal Revenue Code ("IRC") §1445 provides that a transferee (Buyer) of a U.S. real property interest must withhold tax if the transferor (Seller) is a "foreign person." In order to avoid withholding, IRC §1445 (b) requires that the Seller (a) provides an affidavit to the Buyer with the Seller's taxpayer identification number ("TIN"), or (b) provides a proper affidavit, (such as this form) including Seller's TIN, to a "qualified substitute" who furnishes a statement to the Buyer under penalty of perjury that the qualified substitute has such affidavit in their possession. A qualified substitute may be (i) an attorney, title company, or escrow company (but not the Seller's agent) responsible for closing the transaction, or (ii) the Buyer's agent.

	closing the transaction, or (ii) the buyers agent.	
2.	SELLER'S INFORMATION:	
	A. PROPERTY ADDRESS (property being transferred):	("Property")
	B. TRANSFEROR'S NAME:	("Transferor")
	C. AUTHORITY TO SIGN: If this document is signed on	behalf of an Entity Transferor, THE UNDERSIGNED INDIVIDUAL DECLARES
	THAT HE/SHE HAS AUTHORITY TO SIGN THIS DO	CUMENT ON BEHALF OF THE TRANSFEROR.
		under penalty of perjury that, for the reason checked below, if any, I am exempt
		ty is exempt) from the federal withholding law (FIRPTA):
	E. □ (For individual Transferors) I am not a nonresident	
	F.   (For corporation, partnership, foreign limited labil Internal Revenue Code and Income Tax Regulations.	ity company, foreign trust or foreign state, as those terms are defined in the
3.	QUALIFIED SUBSTITUTE OR DIRECT DELIVERY TO B	UYER:
	A. TRANSFEROR'S USE OF QUALIFIED SUBSTITUT	
	shall provide a completed affidavit to the qualified under penalty of perjury that the qualified substitut states in the affidavit that no withholding is require	
		e and provide to Qualified Substitute the information in paragraph 4. If so, that provided to Buyer. Qualified Substitute and Seller's Broker shall NOT provide
	B.   TRANSFEROR ADDITIONAL INFORMATION DI information in 4 below and provide a complete	RECT TO BUYER: If this paragraph is checked, Seller shall complete the ed form to Buyer.  DE THE INFORMATION IN 4 BELOW TO BUYER UNLESS 3B IS CHECKED)
4.	A. Social Security No., or Federal Employer Identification	
٠.	B. Address	(Use HOME
		ss for an "Entity" i.e.: corporations, partnerships, limited liability companies,
5.		escrow with necessary information to comply with California Withholding Law,
Lun	deretand that this affidavit may be disclosed to the Internation	onal Revenue Service by the transferee, and that any false statement I have
	de herein may result in a fine, imprisonment or both.	mai nevenue Service by the transferee, and that any false statement mave
By		Date
	nsferor's Signature) (Indicate if you are signing as the granto	
Typ	ed or printed name	Title (If signed on behalf of Entity Transferor)

For further information on federal guidelines, see C.A.R. Legal Q & A "Federal Withholding: The Foreign Investment in Real Property Tax Act," and/or IRS Publication 515 or 519. For further information on state guidelines, see C.A.R. Legal Q & A "California Nonresident Withholding," and/or California FTB Pub. 1016.

#### **FEDERAL GUIDELINES**

**FOREIGN PERSONS DEFINED.** The following general information is provided to assist sellers in determining whether they are "foreign persons" for purposes of the Foreign Investment in Real Property Tax Act (FIRPTA), IRC §1445. FIRPTA requires a buyer to withhold and send to the IRS 15% of the gross sales price of a United States (U.S.) real property interest if the seller is a foreign person. Certain restrictions and limitations apply. No withholding is required for a seller who is a U.S. person (that is, not a foreign person). In order for an individual to be a U.S. person, he/she must be either a U.S. citizen or a U.S. resident alien. The test must be applied separately to each seller in transactions involving more than one seller. Even if the seller is a foreign person, withholding will not be required in every circumstance.

**NONRESIDENT ALIEN INDIVIDUAL.** An individual whose residence is not within the U.S. **and** who is not a U.S. citizen is a nonresident alien. The term includes a nonresident alien fiduciary. An alien actually present in the U.S. who is not just staying temporarily (i.e., not a mere transient or sojourner), is a U.S. resident for income tax purposes. An alien is considered a U.S. resident and not subject to withholding under FIRPTA if the alien meets either the **green card test** or the **substantial presence test** for the calendar year.

AS 6/19 (PAGE 1 OF 2)

**GREEN CARD TEST.** An alien is a U.S. resident if the individual was a lawful permanent resident of the U.S. at any time during the calendar year. This is known as the "green card test."

**SUBSTANTIAL PRESENCE TEST.** An alien is considered a U.S. resident if the individual meets the substantial presence test for the calendar year. Under this test, the individual must be physically present in the U.S. on at least: (1) 31 days during the current calendar year; and (2) 183 days during the current year and the two preceding years, counting all the days of physical presence in the current year but only 1/3 the number of days present in the first preceding year, and 1/6 the number of days present in the second preceding year.

DAYS OF PRESENCE IN THE U.S. TEST. Generally, a person is treated as physically present in the country at any time during the day. However, if a person regularly commutes to work in the U.S. from a residence in Canada or Mexico or is in transit between two points outside the U.S. and is physically present in the country for less than 24 hours, he/she is not treated as present in the U.S. on any day during the transit or commute. In addition, the individual is not treated as present in the U.S. on any day during which he/she is unable to leave the U.S. because of a medical condition which arose while in the U.S.

**EXEMPT INDIVIDUAL.** For the substantial presence test, do not count days for which a person is an exempt individual. An exempt individual is anyone in the following categories:

- 1) An individual temporarily present in the Ú.S. because of (a) full-time diplomatic or consular status, (b) full-time employment with an international organization or (c) an immediate family member of a person described in (a) or (b).
- 2) A teacher or trainee temporarily present in the U.S. under a "J" visa (other than as a student) who substantially complies with the requirements of the visa. An individual will not be exempt under this category for a calendar year if he/she was exempt as a teacher or trainee or as a student for any two calendar years during the preceding six calendar years.
- 3) A student temporarily present in the U.S. under an "F" or "J" visa who substantially complies with the requirements of the visa. Generally, a person will not be exempt as a student for any calendar year after the fifth calendar year for which he/she was exempt as a student, teacher or trainee. However, the individual may continue to be exempt as a student beyond the fifth year if he/she is in compliance with the terms of the student visa and does not intend to permanently reside in the U.S.

CLOSER CONNECTION TO A FOREIGN COUNTRY. Even if an individual would otherwise meet the substantial presence test, that person is not treated as meeting the test for the current calendar year if he/she:

 Is present in the U.S. on fewer than 183 days during the current year, and has a tax home in a foreign country and has a closer connection to that country than to the U.S.

2)

SPECIAL RULES. It is possible to be both a nonresident alien and a resident alien during the same tax year. Usually this occurs for the year a person arrives in or departs from the U.S. Other special provisions apply to individuals who were U.S. residents for at least three years, cease to be U.S. residents, and then become U.S. residents again.

**NONRESIDENT ALIEN INDIVIDUALS MARRIED TO U.S. CITIZENS OR RESIDENT ALIENS** may choose to be treated as resident aliens for most income tax purposes. However, these individuals are considered **nonresidents** for purposes of withholding taxes.

A FOREIGN PERSON OR PARTNERSHIP is one that does not fit the definition of a domestic corporation or partnership. A domestic corporation or partnership is one that was created or organized in the U.S., or under the laws of the U.S., or of any U.S. state or territory.

**GUAM AND U.S. VIRGIN ISLANDS CORPORATIONS.** A corporation created or organized in or under the laws of Guam or the U.S. Virgin Islands is not considered a foreign corporation for the purpose of withholding tax for the tax year if:

- 1) at all times during the tax year, less than 25% in value of the corporation's stock is owned, directly or indirectly, by foreign persons, and
- at least 20% of the corporation's gross income is derived from sources within Guam or at least 65% of the corporation's income is effectively connected with the conduct of a trade or business in the U.S. Virgin Islands or the U.S. for the 3-year period ending with the close of the preceding tax year of the corporation, or the period the corporation has been in existence if less.

A NONRESIDENT ALIEN TRUSTEE, ADMINISTRATOR OR EXECUTOR of a trust or an estate is treated as a nonresident alien, even though all the beneficiaries of the trust or estate are citizens or residents of the U.S.

Buyer's Initials ()()	Seller's Initials ()()

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\_525 South Virgil Avenue, Los Angeles, California 90020





### **AGENT VISUAL INSPECTION DISCLOSURE**

(CALIFORNIA CIVIL CODE § 2079 ET SEQ.)

For use by an agent when a transfer disclosure statement is required or when a seller is exempt from completing a TDS

(C.A.R. Form AVID, Revised 6/19)

This inspection disclosure concerns the residential property situated in the City of
This inspection disclosure concerns the residential property situated in the City of
☐ This Property is a duplex, triplex, or fourplex. This AVID form is for unit # Additional AVID forms required
for other units.
Inspection Performed By (Real Estate Broker Firm Name)
California law requires, with limited exceptions, that a real estate broker or salesperson (collectively, "Agent") conduct a reasonably competent and diligent visual inspection of reasonably and normally accessible areas of certain properties offered for sale and then disclose to the prospective purchaser material facts affecting the value or desirability of that property that the inspection reveals. The duty applies regardless of whom that Agent represents. The duty applies to residential real properties containing one-to-four dwelling units, and manufactured homes (mobilehomes). The duty applies to a stand-alone detached dwelling (whether or not located in a subdivision or a planned development) or to an attached dwelling such as a condominium. The duty also applies to a lease with an option to purchase, a ground lease of a real property sales contract of one of those properties.
California law does not require the Agent to inspect the following:  • Areas that are not reasonably and normally accessible
Areas off site of the property
<ul> <li>Public records or permits</li> <li>Common areas of planned developments, condominiums, stock cooperatives and the like.</li> </ul>
<b>Agent Inspection Limitations:</b> Because the Agent's duty is limited to conducting a reasonably competent and diligent visual inspection of reasonably and normally accessible areas of only the Property being offered for sale, there are several things that the Agent will not do. What follows is a non-exclusive list of examples of limitations on the scope of the Agent's duty.
Roof and Attic: Agent will not climb onto a roof or into an attic.
<u>Interior:</u> Agent will not move or look under or behind furniture, pictures, wall hangings or floor coverings. Agent will no look up chimneys or into cabinets, or open locked doors.
<b>Exterior:</b> Agent will not inspect beneath a house or other structure on the Property, climb up or down a hillside, move or look behind plants, bushes, shrubbery and other vegetation or fences, walls or other barriers.
<u>Appliances and Systems:</u> Agent will not operate appliances or systems (such as, but not limited to, electrical plumbing, pool or spa, heating, cooling, septic, sprinkler, communication, entertainment, well or water) to determine their functionality.
<u>Size of Property or Improvements:</u> Agent will not measure square footage of lot or improvements, or identify or locate boundary lines, easements or encroachments.
<u>Environmental Hazards:</u> Agent will not determine if the Property has mold, asbestos, lead or lead-based paint, radon formaldehyde or any other hazardous substance or analyze soil or geologic condition.
<u>Off-Property Conditions:</u> By statute, Agent is not obligated to pull permits or inspect public records. Agent will no guarantee views or zoning, identify proposed construction or development or changes or proximity to transportation schools, or law enforcement.
<u>Analysis of Agent Disclosures:</u> For any items disclosed as a result of Agent's visual inspection, or by others, Agent will not provide an analysis of or determine the cause or source of the disclosed matter, nor determine the cost of any possible repair.
What this means to you: An Agent's inspection is not intended to take the place of any other type of inspection, nor is it a substitute for a full and complete disclosure by a seller. Regardless of what the Agent's inspection reveals, or what disclosures are made by sellers, California Law specifies that a buyer has a duty to exercise reasonable care to protect himself or herself. This duty encompasses facts which are known to or within the diligent attention and observation of the buyer. Therefore, in order to determine for themselves whether or not the Property meets their needs and intended uses as well as the cost to remedy any disclosed or discovered defect, BUYER SHOULD: (1) REVIEW ANY DISCLOSURES OBTAINED FROM SELLER; (2) OBTAIN ADVICE ABOUT, AND INSPECTIONS OF, THE PROPERTY FROM OTHER APPROPRIATE PROFESSIONALS; AND (3) REVIEW ANY FINDINGS OF THOSE PROFESSIONALS WITH THE PERSONS WHO PREPARED THEM. IF BUYER FAILS TO DO SO, BUYER IS ACTING AGAINST THE ADVICE OF BROKER.
Buyer's Initials ()()
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EQUAL HOUSING OPPORTUNITY

If this Property is	s a duplex, triplex, or fourplex, this AVID is for un	it #
	ned By (Real Estate Broker Firm Name)	
		ather conditions:
	resent:	
	SNED, BASED ON A REASONABLY COMPETE AND NORMALLY ACCESSIBLE AREAS OF TH	INT AND DILIGENT VISUAL INSPECTION OF THE IE PROPERTY, STATES THE FOLLOWING:
Entry (excluding	common areas):	
_		
Living Room: _		
Dining Room:		
Kitchen:		
Other Room:		
Other Room: _		
- Hall/Stairs (excl	luding common areas):	
_		
Bedroom # ·		
-		
- -		
Bearoom #: _		
_		
Bedroom #: _		
_		
Bath #: _		
-		
Bath #: _		
-		
Bath # :		
Other Room:		
Culei Roolli.		
_		
Buyer's Initials (	)()	Seller's Initials ()(



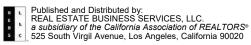
If this Property is a duplex, triplex, or fourplex, this AVID is for unit #	·
Other Room:	
Other:	
Other:	
Other:	
☐ See Addendum for additional rooms/structures:	
Garage/Parking (excluding common areas):	
Futuring Pullding and Yout Front/Olde /Pedu	
Exterior Building and Yard - Front/Sides/Back:	
Other Observed or Known Conditions Not Specified Above:	
This disclosure is based on a reasonably competent and diligent vi accessible areas of the Property on the date specified above.	sual inspection of reasonably and normally
Real Estate Broker (Firm who performed the inspection)	,
l Pv	Date
(Signature of Associate Licensee or Broker who performed the	e inspection)
Reminder: Not all defects are observable by a real estate licensee continctude testing of any system or component. Real Estate Licen BUYER SHOULD OBTAIN ADVICE ABOUT AND INSPECTIONS OF T PROFESSIONALS. IF BUYER FAILS TO DO SO, BUYER IS ACTING	sees are not home inspectors or contractors HE PROPERTY FROM OTHER APPROPRIATI
I/we acknowledge that I/we have read, understand and received a c	opy of this disclosure.
SELLER	
SELLER	
BUYER	
BUYERReal Estate Broker (Firm Representing Seller)	
By (Associate Licensee or Broker Signature)	Date
Real Estate Broker (Firm Representing Buyer)	
By(Associate Licensee or Broker Signature)	Date
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#### **BUYER'S INSPECTION ELECTIONS**

(C.A.R. Form BIE, Revised 6/19)

The state of the s				
Property Address:	("Property").			
and seller.	It does not alter the legal or contractual relationship between buyer			
and improvements being purchased is not guaranteed by either Sel C.A.R. Form AVID); a Broker is not qualified to conduct the inspect by Buyer. For these reasons, you should conduct thorough inspect the Property personally and with appropriate professionals (see C.A. Inspections. A general physical inspection typically does not cover a	rwise specified in the Agreement, the physical condition of the land ller or Brokers. A Broker's inspection is limited visual inspection (see tions listed below nor will Broker conduct these inspections checked ions, investigations, tests, surveys and other studies (Inspections) of a.R. Form BIA and SBSA) who should provide written reports of their ill aspects of the Property nor items affecting the Property that are not is further Inspections, including a recommendation by a pest control contact qualified experts to conduct such additional Inspections.			
<b>B. BUYER RIGHTS AND DUTIES:</b> You have an affirmative duty to exercise reasonable care to protect yourself, including discovery of the legal, practical and technical implications of disclosed facts, and to investigate and verify information and facts that you know or that are within your diligent attention and observation. The Agreement gives you the right to investigate the Property. If you exercise this right, and you should, you must do so in accordance with the terms of the Agreement. This is the best way for you to protect yourself. It is extremely important for you to read all written reports provided by professionals and to discuss the results of Inspections with the professional who conducted the Inspection.				
C. BROKER ADVICE: YOU ARE STRONGLY ADVISED TO INVEOF THE PROPERTY. IF YOU DO NOT DO SO, YOU ARE ACTING	ESTIGATE THE CONDITION AND SUITABILITY OF ALL ASPECTS G AGAINST THE ADVICE OF BROKERS.			
ERWISE AGREED IN THE PURCHASE AGREEMENT. BUYE ORDERING THE INSPECTION. IF YOU DO NOT SPECIFICAL	S TO PAY FOR THE SPECIFIED INSPECTION UNLESS OTHER IS RESPONSIBLE FOR CHOOSING THE PROVIDER AND LLY REQUEST A PARTICULAR INSPECTION NOW, YOU MAY R CONTRACTUAL INVESTIGATION PERIOD HAS EXPIRED, ME.			
Inspections and at this time has decided to order only those	grees that Buyer has independently considered the available inspections selected "Yes" below. Buyer may elect to change does not investigate any of these items during the contractual ese items later.			
1. ☐ Yes ☐ No GENERAL HOME INSPECTION	20. ☐ Yes ☐ No TREE/ARBORIST			
2.	21. ☐ Yes ☐ No WELL			
3. Yes No CHIMNEY	22. Yes No WATER SYSTEMS AND COMPONENTS			
4. Yes No ELECTRICAL	23. Yes No RADON GAS			
5. ☐ Yes ☐ No HEATING/AIR CONDITIONING 6. ☐ Yes ☐ No LEAD PAINT	24. Yes No FORMALDEHYDE 25. Yes No ASBESTOS			
7. Tyes No PLUMBING	26. Yes No METHANE GAS			
8. Yes No SQUARE FOOTAGE	27. Yes No MOLD			
9.   Yes   No STRUCTURAL	28. Yes No PERMITS			
10.   Yes  No EASEMENTS/ENCROACHMENTS	29. Yes No PUBLIC RECORDS			
11.   Yes   No FOUNDATION/SLAB	30. ☐ Yes ☐ No ZONING			
12. ☐ Yes ☐ No LOT SIZE	31. ☐ Yes ☐ No GOVERNMENT REQUIREMENTS			
13. ☐ Yes ☐ No BOUNDARIES	32. ☐ Yes ☐ No VACANT LAND/CONSTRUCTION FINANCING			
14. ☐ Yes ☐ No POOL/SPA	33. ☐ Yes ☐ No CONSTRUCTION COSTS			
15. ☐ Yes ☐ No ROOF	34. ☐ Yes ☐ No AVAILABILITY OF UTILITIES			
16. Yes No SEWER	35. ☐ Yes ☐ No ENVIRONMENTAL SURVEY			
17. Yes No SEPTIC SYSTEM	36. ☐ Yes ☐ No NATURAL HAZARDS REPORTS			
18. Yes No SOIL STABILITY	37. ☐ Yes ☐ No SUBDIVISION OF PROPERTY			
19. □ Yes □ No SURVEY □ Yes □ No OTHER:				
TOS THE CONTENT				
Buyer Date	Buyer Date			
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AN APPROPRIATE PROFESSIONAL.  This form is made available to real estate professionals through an agreement with or purchase from PEAL TORG is a registered collective membership mark which may be used only by members of the N	the California Association of REALTORS®. It is not intended to identify the user as a REALTOR®.			

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BIE Revised 6/19 (PAGE 1 OF 1)



#### **BUYER'S INSPECTION WAIVER**

(C.A.R. Form BIW, Revised 6/19)

Property Address:	
This form is intended for use between a buyer and buyer's broker. It does not alter the legal or column seller.	ntractual relationship between a buyer
1. IMPORTANCE OF PROPERTY INVESTIGATION: Unless otherwise specified in the purchased of the land and any improvements being purchased is not guaranteed by either Seller or Brokers. thorough inspections, investigations, tests, surveys and other studies ("Investigations") of the Prof your own choosing who should provide written reports of their findings and recommendation reports provided by Seller or others. A general physical (home) inspection typically does not co affecting the Property that are not physically located on the Property. If any professional recommendation by a pest control operator to inspect inaccessible areas of the Property, you should additional Investigations.	For this reason, (i) you should conduct operty personally and with professionals is, and (ii) you should not rely solely on ver all aspects of the Property nor items nends additional Investigations, including
2. BUYER RIGHTS AND DUTIES: You have an affirmative duty to exercise reasonable care to the legal, practical and technical implications of disclosed facts, and to investigate and verify information are within your diligent attention and observation. If the purchase agreement gives you the right to protect yourself is to exercise this right. However, you must do so in accordance with the terms of the time of the professionals of the professionals are with the professionals who conducted the Investigations.  3. WAIVERS:	ormation and facts that you know or that o investigate the Property the best way to of, and time specified in, that agreement.
A. HOME INSPECTION WAIVER: Broker recommends that Buyer obtain a home inspection, Buyer with a copy of a home inspection report obtained by Seller or a previous buy SO, YOU ARE ACTING AGAINST THE ADVICE OF BROKERS.	yer. IF YOU DO NOT DO
<ul> <li>()() Buyer has decided not to obtain a general home inspection at this time election in writing during Buyer's investigation period, if any, Buyer waives the right to obta</li> <li>B. WOOD DESTROYING PEST INSPECTION WAIVER: Broker recommends that Buyer ob pests and organisms (whether paid for by Buyer or Seller). IF YOU DO NOT DO SO, YOU OF BROKERS.</li> </ul>	in a general home inspection.  Italia an inspection for wood destroying
<ul> <li>()()Buyer has decided not to obtain an inspection for wood destroying pests. Buyer makes a subsequent election in writing during Buyer's investigation period, if any, Buy inspection for wood destroying pests and organisms.</li> <li>C. OTHER: Broker recommends that Buyer obtain an inspection for the following items:</li> </ul>	
IF YOU DO NOT DO SO, YOU ARE ACTING AGAINST THE ADVICE OF BROKERS.  ()() Buyer has decided not to obtain the inspection(s) noted above at this subsequent election in writing during Buyer's investigation period, if any, Buyer waives the	
inspection(s).  4. WAIVERS OF ADDITIONAL INVESTIGATIONS RECOMMENDED BY OTHER REPORTS: I	Buver has received a:
☐ General Home Inspection Report prepared by	dated
☐ Wood Destroying Pest and Organism Report prepared by	dated,
☐ Other Report prepared by	dated,
That report recommends that Buyer obtain additional Investigations, Broker recommends the investigations. IF YOU DO NOT DO SO, YOU ARE ACTING AGAINST THE ADVICE OF BIT () Buyer has decided not to obtain any of the additional inspections, investigations.	ROKERS.
Buyer makes a subsequent election in writing during Buyer's investigation period, if any, Buyer inspections, investigations, or reports.	
Buyer represents and agrees that Buyer has independently considered the above, and all all written reports provided by professionals and discussed the results with the professionals are further agrees that unless Buyer makes a subsequent election in writing during Buyer waives the right to conduct the Investigation(s) above.	anal who conducted the Investigation
Buyer	Date
Buyer	Date
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BIW Revised 6/19 (PAGE 1 OF 1)



# BUYER (OR TENANT) NON-AGENCY AGREEMENT (C.A.R. Form BNA, Revised 6/19)

☐ (If Checked) This form is being provided in connection with a leasehold interest. The term Seller shall mean Landlord and the term Buyer shall mean Tenant.

		, Assessor's Parcel	California ("Property")
B		("Buyer") has made	, or is contemplating making, an offe
	to purchase the Property.	( buyer ) has made	, or is contemplating making, an one
C	"Listing Broker"		is a California real estate Broker wh
·	Listing Broker" has entered into a written agreement with Selle	or for the marketing and sale of the Property	is a Camornia real estate broker wi
ח	I (it checked) "Other Broker"		(Print Firm Name), is a re
	estate broker, other than Listing Broker, who re	epresents Buyer.	(i fint i ini reamo), io a re
. N	IO REPRESENTATION OF BUYER BY LISTING	BROKER: Buyer understands and agrees t	o the following:
	Listing Broker does NOT represent Buyer transaction that results between Buyer and Selle in entering into a transaction or performing or of Seller exclusively. Any information that Buyer results.	ler regarding the Property. All acts of Listing completing any of Buyer's contractual or le reveals to Listing Broker may be conveyed to the c	Broker, even those that assist Buyer gal obligations, are for the benefit of Seller.
В	<ol> <li>Listing Broker does NOT represent Buyer a provide Buyer forms describing agency relation</li> </ol>	and <b>Listing Broker will NOT be Buyer's ag</b> nships as required by law or otherwise.	gent even though Listing Broker ma
. R	REPRESENTATION OF BUYER BY OTHERS: (ch	neck how that annlies)	
	Buyer is represented by Other Broker. Any que directed to Other Broker.	estions that Buyer may have regarding the so	cope of that representation should b
	Buyer is not at this time represented by a real e	estate licensee. Buver has the right to enter	into an agency relationship with a
	real estate licensee, other than Listing Broker, a	at any time during any negotiation or transaction	ction regarding the Property.
. R	REPRESENTATION OF SELLER BY LISTING BE	ROKER: Listing Broker will act as the age	ent of Seller exclusively during ar
	egotiation or transaction regarding the Property.		
5. S A	TATUTORY AGENCY COMPLIANCE: (Applies to DISCLOSURE: A "Disclosure Regarding Real on the duties of a real estate broker to a buyer CONFIRMATION: Listing Broker shall confirm	Estate Agency Relationships" form is attact and seller in a transaction.  I the agency relationship described above,	
В	acinaidant with Callar's avacution of a nurabase	e agreement.	
В	coincident with Seller's execution of a purchase		
s. o	OTHER ADVICE: Buyer is advised to seek real est rofessionals.	tate, legal, tax, insurance, title and all other	desired assistance from appropriat
6. <b>O</b>	OTHER ADVICE: Buyer is advised to seek real est rofessionals.	tate, legal, tax, insurance, title and all other	desired assistance from appropriat
6. O	THER ADVICE: Buyer is advised to seek real est		
6. <b>O</b> pi	OTHER ADVICE: Buyer is advised to seek real est rofessionals.  CKNOWLEDGMENT: by signing below, Buyer acknowledges that Buyer has	as read, understands, accepts and has rece	ived a copy of this Agreement.
6. <b>O</b> pi	OTHER ADVICE: Buyer is advised to seek real est rofessionals.  CKNOWLEDGMENT: by signing below, Buyer acknowledges that Buyer has	as read, understands, accepts and has rece	ived a copy of this Agreement.
6. <b>O</b> pi	OTHER ADVICE: Buyer is advised to seek real est rofessionals.  CKNOWLEDGMENT: by signing below, Buyer acknowledges that Buyer has	as read, understands, accepts and has rece	ived a copy of this Agreement.
6. <b>O</b> pi	OTHER ADVICE: Buyer is advised to seek real est rofessionals.  CKNOWLEDGMENT: by signing below, Buyer acknowledges that Buyer has	as read, understands, accepts and has rece	ived a copy of this Agreement.
Buyer	OTHER ADVICE: Buyer is advised to seek real est rofessionals.  CKNOWLEDGMENT: By signing below, Buyer acknowledges that Buyer have been really signing below. Buyer acknowledges that Buyer have been really significant buyer have been really significant buyer.	as read, understands, accepts and has rece	ived a copy of this Agreement.  Date Zip
. <b>Q</b> p . <b>A</b> B suyer	OTHER ADVICE: Buyer is advised to seek real est rofessionals.  CKNOWLEDGMENT: By signing below, Buyer acknowledges that Buyer have been really signing below. Buyer acknowledges that Buyer have been really significant buyer have been really significant buyer.	as read, understands, accepts and has rece	ived a copy of this Agreement.  Date Zip
. <b>Q</b> p . <b>A</b> B suyer	OTHER ADVICE: Buyer is advised to seek real est rofessionals.  ACKNOWLEDGMENT: By signing below, Buyer acknowledges that Buyer have been been been been been been been be	as read, understands, accepts and has rece	ived a copy of this Agreement.  Date Zip

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# MODIFICATION OF LISTING, BUYER REPRESENTATION OR OTHER AGREEMENT BETWEEN PRINCIPAL AND BROKER

(C.A.R. Form MT, Revised 6/19)

		("Broker")
	("Princip	oal"), regarding the real property
nanufactured home or business described a	ıs	
		j
nodified as follows:		
PRICE: The listing price, price range, lease of	ar rantal amount shall be changed to:	
THE listing price, price range, lease of	Tellal amount shall be changed to.	
	Dolla	ars (\$
XPIRATION DATE: The expiration date is o	changed to:	
OTHER:		
		npensation and fees to Broker.
orce and effect, except as modified herein.	er Representation Agreement, or other agree	ement as applicable, remain in fu
All other terms of the listing Agreement, Buye orce and effect, except as modified herein.  acknowledge that I have read, understand a	er Representation Agreement, or other agree	ement as applicable, remain in fu
orce and effect, except as modified herein. acknowledge that I have read, understand a	er Representation Agreement, or other agree	ement as applicable, remain in fu
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orce and effect, except as modified herein.	er Representation Agreement, or other agree	ement as applicable, remain in fu
orce and effect, except as modified herein.  acknowledge that I have read, understand a  Date  Principal  Broker	er Representation Agreement, or other agree	ement as applicable, remain in fu
orce and effect, except as modified herein.  acknowledge that I have read, understand a  Date  Principal  Broker (Firm)	er Representation Agreement, or other agreement and have received a copy of this Modification Principal  DRE Lic #	ement as applicable, remain in fu
orce and effect, except as modified herein.  acknowledge that I have read, understand a  Date	er Representation Agreement, or other agreement and have received a copy of this Modification Principal	ement as applicable, remain in fu
orce and effect, except as modified herein.  acknowledge that I have read, understand a  Date  Principal  Broker (Firm)	er Representation Agreement, or other agreement and have received a copy of this Modification Principal  DRE Lic #	ement as applicable, remain in fu
orce and effect, except as modified herein.  acknowledge that I have read, understand a  Date  Principal  Broker  (Firm)	er Representation Agreement, or other agreement and have received a copy of this Modification Principal  DRE Lic #	ement as applicable, remain in fu
acknowledge that I have read, understand a Date	Principal  DRE Lic #  DRE Lic #	ement as applicable, remain in funding of Terms.  Date
orce and effect, except as modified herein.  acknowledge that I have read, understand a  Date  Principal  Broker (Firm) (Agent)	Principal  DRE Lic #  DRE Lic #  DRE Lic #  DRE Lic #	ement as applicable, remain in funding of Terms.  Date  distribution, display and reproduction of this for

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### **NOTICE OF TERMINATION OF TENANCY**

(C.A.R. Form NTT, Revised 6/19)

To:					("Tenant")
and an	y oth	er occupant(s) in possession of the p	remises located at: (Street A	ddress)	
				(Unit/Apartme	nt #)
(City) _			(State)	(Zip Code)	("Premises").
CHEC	K THI	BOX THAT APPLIES. CHECK OF	NE BOX ONLY.		
1.		ne tenancy, if any, in the Premises is to whichever is later).	erminated <b>60 days</b> from servi	ce of this Notice, or on _	
2.	OR	☐ You have, or another tenant or re- if any, in the Premises is terminate (whichever is later).			
3.	OR	All of the following must_apply. of this Notice, or on			30 days from service
	A.	Landlord has entered into a contra	ct to sell the Premises to a na	atural person(s);	
	В.	<b>AND</b> Purchaser intends to reside in the Premises;	the Premises for at least one	e year following the term	nination of the tenancy
	C.	AND Landlord has established a Corporations, Department of Insura			y the Department of
	D.	AND Escrow was opened 120 or fe	ewer days prior to the deliver	y of this Notice;	
	E.	<b>AND</b> Title to the Premises is sepunit or condominium);	arately alienable from any c	other dwelling unit (i.e	., it is a single-family
	F.	AND Tenant has not previously be	en given a notice of terminati	on of tenancy.	
4.	a	☐ Tenant is a beneficiary of, and ssistant program. The tenancy, if a r on(v	any, in the premises is term		
		give up possession by the specified d dgment being awarded against you.	ate, a legal action will be filed	seeking possession an	nd damages that could
		dlord: If the property is subject to rend above.	it control, local law may requi	re a minimum notice pe	eriod that exceeds the
to certa	ain co storir	rmits former tenants to reclaim aban nditions. You may or may not be abl ig the property and the length of time former landlord after being notified t	e to reclaim property without before it is reclaimed. In gen	incurring additional coeral, these costs will be	sts, depending on the lower the sooner you
		wner or Agent)			
Addres	SS		City	State	Zip
Teleph	ione _	Fax	E-mail		

NTT REVISED 6/19 (PAGE 1 OF 2)



DELIVERY OF NOTICE/PROOF OF SERVICE:		
This Notice was served by In the following manner: (if mailed, a copy was mailed at	, on	(date) (Location)
Emailing a notice does not satisfy the requirements of Code of Civil Pr	rocedure §§ 1162(a) or 1162(b)	
☐ Personal service. A copy of the Notice was personally delivered to	the above-named Tenant.	
NOTE: IF THE TENANT IS ABSENT FROM THE TENANT'S FOUNDATION SUBSTITUTED SERVICE MAY BE USED.	RESIDENCE OR USUAL PLA	CE OF BUSINESS
☐ <b>Substituted service.</b> A copy of the Notice was left with a person of or usual place of business and a copy was mailed to the Tenant at the		he Tenant's residence
NOTE: POSTING AND MAILING OF THE NOTICE MAY BE USED PLACE OF BUSINESS CANNOT BE ASCERTAINED OR IF KNOW AND DISCRETION CAN BE FOUND AT THOSE LOCATIONS.		
$\hfill \square$ Post and mail. A copy of the Notice was affixed to a conspicuous Tenant at the Premises.	place on the Premises and a co	opy was mailed to the
NOTE: IN THE ALTERNATIVE TO THE ABOVE OPTIONS FOR SER BY CERTIFIED OR REGISTERED MAIL.	IVING THIS NOTICE, A TENAN	NT MAY BE SERVED
□ Certified/Registered mail. A copy of the Notice was mailed to the Teleproperation based on this notice, a tenant should be given (10) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, twenty (20) additional days if served in another state, the served in another state, the served in another state is the served in another state.	ven five (5) additional days if se	rved in California, ter
(Signature of person serving Notice)	(Date)	
(Print Name)		

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### **BUYER PRE-OCCUPANCY STORAGE ADDENDUM**

(C.A.R. Form POSA, Revised 6/19)

	<del>_</del>		
Thi	This is an addendum to the Purchase Agreement, $\Box$ Counter Offer No. $\_$	,   Other	
		("Agreement"), dated	
on	on property known as	("Property")	
bet	between	("Buyer")	
and	and	("Seller").	
Thi	This addendum is intended for short-term pre-occupancy storage by Buthe Property before Close of Escrow.	ver of Buyer's personal property ("Personal Property") on	
1.	<ol> <li>LICENSE: Buyer is granted a license ("License") to store Personal Pr Of Escrow.</li> </ol>	operty as defined below on the Property prior to the Close	
	2. TERM: The License begins on (or calendar days be the License begins on the date of Buyer's and Seller's mutual signing or	fthis Buyer Pre-Occupancy Storage Addendum ("POSA").	
	<ol> <li>ACCESS: Buyer shall move-in all items of Personal Property on shall have no right of access to the Property to bring in or remove 4.</li> <li>TERMINATION: The License under this POSA shall terminate or Agreement. Buyer has no right to store Personal Property beyond t agreement, or (ii) a subsequent agreement for storage is agreed to of such term.</li> </ol>	any items from that date until termination of the License.  In the earlier of Close Of Escrow or cancellation of this  his term unless (i) escrow has been extended by mutual	
	<ul> <li>5. CONSIDERATION: Buyer agrees to pay Seller (i) an "Pre-Occupar per day (or). If escrow is extend consideration for pre-occupancy storage in the amount of \$</li> <li>6. PERSONAL PROPERTY: Personal Property means typical house Buyer shall provide Seller a list of all items stored upon completion of the provide Seller as the prov</li></ul>	ed by mutual agreement, Buyer shall pay Seller additional per day.  hold furnishings and clothing, if not otherwise specified.	
7.			
8.		erty in the following location(s) on the Property only:	
	<ol> <li>REMOVAL OF PERSONAL PROPERTY: If Buyer has not completed the purchase of the Property, Buyer shall remove Personal Property within 3 calendar days of termination of this License. Buyer may be responsible for court awarded damages if Buyer does not remove Personal Property by the termination date without a subsequent written Agreement.</li> <li>RISK OF LOSS: The storage of Buyer's Personal Property on the Property shall not be deemed as Buyer taking possession or title under the Uniform Vendor and Purchaser Risk Act (Civil Code § 1662).</li> </ol>		
11.	11. DAMAGE/INSURANCE: Except as otherwise specified, Buyer's Personal Property (including vehicles) is not insured by Seller, and, if applicable, not by the homeowner's association, against loss or damage. Each Party is to carry their own insurance to protect their respective property from such loss. Buyer is responsible for all damages incurred at either move-in or move-out, or otherwise, of the Personal Property, as well as any damage caused at either move-in or move-out, or otherwise, to the Seller's real or personal Property.		
	12. WAIVER: The waiver of any breach shall not be construed as a continuing waiver of the same or any subsequent breach 13. OTHER TERMS AND CONDITIONS/SUPPLEMENTS:		
BF TC TE TH	BROKERS DO NOT RECOMMEND PRE-OCCUPANCY STORAGE. TO CONSULT WITH LEGAL COUNSEL TO DETERMINE WHI TEMPORARILY OR PERMANENTLY CHANGES THE NATURE O THE LEGAL CONSEQUENCES AND IMPLICATIONS OF PRE-O AGREE TO PRE-OCCUPANCY THEY ARE DOING SO AGAINST THI	THER ENTERING INTO SUCH AN ADDENDUM F THEIR STATUS AS BUYER AND SELLER, AND CCUPANCY STORAGE. IF BUYER AND SELLER	
-	By signing below Buyer and Seller acknowledge that each has read, und of this Buyer Pre-Occupancy Storage Addendum.	erstands, has received a copy of and agrees to the terms	
Dat	Date Date		
Buy	Buyer Seller_		
Buy	Buyer Seller_		
© 20 or an THIS OF A DES	© 2019. California Association of REALTORS®, Inc. United States copyright law (Title 17 U.S. Cocor any portion thereof, by photocopy machine or any other means, including facsimile or computer THIS FORM HAS BEEN APPROVED BY THE CALIFORNIA ASSOCIATON OF REALTORS®. NO OF ANY PROVISION IN ANY SPECIFIC TRANSACTION. A REAL ESTATE BROKER IS THE PEP DESIRE LEGAL OR TAX ADVICE, CONSULT AN APPROPRIATE PROFESSIONAL. This form is made available to real estate professionals through an agreement with or purchase f the user as a REALTOR®. REALTOR® is a registered collective membership mark which may be who subscribe to its Code of Ethics	le) forbids the unauthorized distribution, display and reproduction of this form, ized formats.  REPRESENTATION IS MADE AS TO THE LEGAL VALIDITY OR ACCURACY ISON QUALIFIED TO ADVISE ON REAL ESTATE TRANSACTIONS. IF YOU rom the California Association of REALTORS®. It is not intended to identify	

POSA Revised 6/19 (PAGE 1 OF 1)

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# REPRESENTATIVE CAPACITY SIGNATURE DISCLOSURE (FOR BUYER REPRESENTATIVES)

(C.A.R. Form RCSD-B, Revised 6/19)

This form is not an assignment. It should not be used to add new parties after a contract has been formed. The purpose of this form is to identify who the principal is in the transaction and who has authority to sign documents on behalf of the principal.

	alt of the principal.	e Agreement, Buyer Representation Agreement, or Other		
	ent, specified below in which	is identified as "Buyer".		
		I trust name (e.g. John Doe, co-trustee, Jane Doe, co-trustee		
or Doe F	Revocable Family Trust 3.). Full name of trust should be i	identified in 1A below. If power of attorney, insert principal's		
name as	Buyer.	and health to the other control to the other control to the		
1. ⊔ A.	TRUST: (1) Assets used to acquire/lease the Property	are neid in trust pursuant to a trust document titled		
		Date		
	(2) The person(s) signing below is/are Sole/CoO/ Succe	essor Trustee(s) of the Trust.		
□ B.	ENTITY: Buyer is a ☐ Corporation, ☐ Limited Liability Co	ompany, ⊔ Parmersnip ⊔ Otner: s)_nartner(s) or person(s) signing below to act on its behalf		
	which has authorized the officer(s), managing member(s), partner(s) or person(s) signing below to act on its behalf. An authorizing resolution of the applicable body of the entity described above □ is □ is not attached. POWER OF ATTORNEY: Buyer ('Principal") has authorized the person(s) signing below ("attorney-In-Fact", "Power			
□ C.	POWER OF ATTORNEY: Buyer ('Principal") has author	ized the person(s) signing below ("attorney-In-Fact", "Power		
	of Attorney" or "POA") to act on his/her behalf pursuan	nt to a General Àttorney (Specific Power of Attorney for the er of Attorney. A Power of Attorney must have already been		
	executed before this form is used.	er of Attorney. A Power of Attorney must have already been		
□ D.	ESTATE: (1) Buyer is an □ conservatorship, or □ quardi	anship identified by Superior Court Case name as		
	, Case #	. (2) The person(s) signing below nated as Sole or Co-Executor, Administrator, Conservator,		
	Guardian) of the estate, conservatorship or guardianshi	nated as Sole or Co-Executor, Administrator, Conservator, p. identified above		
	addrdian) of the estate, conservatorship of guardianshi	p identified above.		
<b>2.</b> Buy	er's Representative represents that the trust, entity or pov	wer of attorney for which that Party is acting already exists.		
Buyer:				
Ву		Date:		
(Sign Na	ame of Trustee, Officer, Managing Member, Partner, or A	ttorney-in-Fact)		
	epresentative Name)	Title:		
(1 11111111	presentative realine)	Tiuc.		
Ву		Date:		
. •	ame of Trustee, Officer, Managing Member, Partner or At			
(Print Re	epresentative Name)	Title:		
Acknow	vledgement of Receipt By Other Party:			
AT TIME	E OF SALE			
	nd	("Seller") are parties to a		
Purchas	se Agreement dated for property known as	( Selier ) are parties to a		
	e Agreement datedior property known as	Date		
Seller		Date		
Seller		Date		

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RCSD-B REVISED 6/19 (PAGE 1 OF 2)



AT TIME OF BUYER REPRESENTATION AGREEMENT  Buyer and	("Buyer Broker") are
By	



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# REPRESENTATIVE CAPACITY SIGNATURE DISCLOSURE (FOR LANDLORD REPRESENTATIVES)

(C.A.R. Form RCSD-LL, 6/19)

This form is not an assignment. It should not be used to add new parties after a contract has been formed. The purpose of this form is to identify who the principal is in the transaction and who has authority to sign documents on behalf of the principal. This is a disclosure to one or more of the following Lease, Lease Listing Agreement, Property Management Agreement or Other as specified below, in which is identified as ("Landlord"). (If a trust, identify Landlord as the trustee(s) of the trust or by simplified trust name (ex. John Doe, co-trustee, Jane Doe, co-trustee or Doe Revocable Family Trust 3.)(Full name of trust should be identified in 1A below.)) (If power of attorney, insert principal's name as Landlord). 1. ☐ A. TRUST: (1) The Property is held in trust pursuant to a trust document, titled (Full name of trust) \_\_\_\_\_ (2) The person(s) signing below is/are Sole/Co/Successor Trustee(s) of the Trust. □ B. ENTITY: Landlord is a □ Corporation, □ Limited Liability Company, □ Partnership □ Other: which has authorized the officer(s), managing member(s), partner(s) or person(s) signing below to act on its behalf. An authorizing resolution of the applicable body of the entity described above  $\square$  is  $\square$  is not attached. ☐ C. POWER OF ATTORNEY: Landlord ("Principal") has authorized the person(s) signing below ("Attorney-In-Fact", Power of Attorney" or "POA") to act on his/her behalf pursuant to a General Power of Attorney ( Specific Power of Attorney for the Property), dated \_\_\_\_\_. This form is not a Power of Attorney. A Power of Attorney must have already been executed before this form is used. □ D. ESTATE: (1) Landlord is an □ estate, □ conservatorship, or □ guardianship identified by Superior Court Case \_\_\_\_, Case #\_ (2) The person(s) signing below is/are court approved representatives (whether designated as Sole or Co-Executor, Administrator, Conservator, Guardian) of the entity described in paragraph 1D(1). 2. Landlord's Representative represents that the trust, power of attorney or entity for which that Party is acting already exists. Landlord: Bv (Sign Name of Trustee, Officer, Managing Member, Partner, Attorney-in-Fact or Administrator/Executor) (Print Representative Name) \_\_\_\_\_\_ Title: \_\_\_\_\_ Date: (Sign Name of Trustee, Officer, Managing Member, Partner, Attorney-in-Fact or Administrator/Executor) (Print Representative Name) **Acknowledgment of Receipt by Other Party** AT TIME OF LEASE OR MONTH-TO-MONTH RENTAL ("Tenant") are parties to Landlord and a Lease or Month-to Month Rental Agreement dated \_\_\_\_\_\_for property known as Tenant

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AT TIME OF LEASE LISTING Landlord and		("Landlord's Broker") are
parties to a Lease Listing Agreement dated		•
Real Estate Broker		
Ву		Date
AT TIME OF PROPERTY MANAGEMENT AGREEMENT Landlord and		("Landlord's Broker") are
parties to a Property Management Agreement dated	for property known as	
Real Estate Broker		·
Ву		Date
AT TIME OF OTHER AGREEMENT		
Landlord and		("Other Party") are
parties to an		Agreement dated
, if applicable, for property known as		·
Other Farty		
Ву		Date

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# REPRESENTATIVE CAPACITY SIGNATURE DISCLOSURE (FOR SELLER REPRESENTATIVES)

(C.A.R. Form RCSD-S, Revised 6/19)

This form is not an assignment. It should not be used to add new parties after a contract has been formed. The purpose of this form is to identify who the principal is in the transaction and who has authority to sign documents on behalf of the principal.

on benail of the principal.  This is a disclosure to one or more of the fo	llowing Purchase Agreement Listing Agreement	Other enecified below in
	llowing Purchase Agreement, Listing Agreement, or	
("Seller")		
If a trust, identify Seller as the trustee(s) of the	trust or by simplified trust name (ex. John Doe, co-trust of trust should be identified in 1A below. If power of a	tee, Jane Doe, co-trustee attorney, insert principal's
<b>1.</b> □ <b>A. TRUST:</b> (1) The Property is held in tr	ust pursuant to a trust document, titled (Full name of tr	rust)
		dated
2) The person(s) signing below is/are Sole/  □ B. ENTITY: Seller is a □ Corporation. □	/Co/Successor Trustee(s) of the Trust.  Limited Liability Company, $\square$ Partnership $\square$ Other:	
which has authorized the officer(s), manag	ing member(s), partner(s) or person(s) signing below the body of the entity described above $\square$ is $\square$ is not attaction.	to act on its behalf.
of Attorney" or "POA") to act on his/her bel	incipal") has authorized the person(s) signing below ("half pursuant to a General Power of Attorney ( $\square$ Speci	ific Power of
Attorney for the Property), dated	This form is not a Power of Attorne ted before this form is used.	ey. A Power of
□ D. ESTATE: (1) Seller is an □ estate, □	conservatorship, or  guardianship identified by Supe , Ca: urt approved representatives (whether designated as S	erior Court Case name as
Administrator, Conservator, Guardian) of t	he estate, conservatorship or guardianship identified a e trust, entity or power of attorney for which that Party i	above. is acting already exists.
(Sign Name of Trustee, Officer, Managing Mer	mber, Partner, Attorney-in-Fact or Administrator/Execu	itor)
(Print Representative Name)	Title:	
By		Date:
(Sign Name of Trustee, Officer, Managing Mer (Print Representative Name)	mber, Partner, Attorney-in-Fact or Administrator/Execu Title:	utor)
Acknowledgement of Receipt By Other Par	rty:	
AT TIME OF LISTING		
Seller and		("Seller's Broker") are
parties to a Listing Agreement dated	for property known as	
Real Estate Broker		
Ву	Date	

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RCSD-S REVISED 6/19 (PAGE 1 OF 2)



AT TIME OF SALE Seller and	("Buver") are parties to a
Purchase Agreement datedfor property known as	
Buyer	Date
Buyer	Date
Euys.	
AT TIME OF OTHER AGREEMENT	
Seller and	("Other Party") are parties to
an	Agreement dated,
if applicable, for property known as	,
Other Party	·
Other Faity	
By	Date

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# REPRESENTATIVE CAPACITY SIGNATURE DISCLOSURE (FOR TENANT REPRESENTATIVES)

(C.A.R. Form RCSD-T, Revised 6/19)

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Jocuin	ents on benan of the principal.	
	a disclosure to one or more of the following Lease, or Tenant R in which	
("Tenar If a tru		lified trust name (ex. John Doe. co-trustee. Jane Doe.
orincipa	l's name as Tenant.)	na bo idonamos m. 17. 25151177, (n. ponet. e. antenne, ,
1. A.	☐ TRUST: (1) Assets used to lease the Property are held in	n trust pursuant to a trust document, titled (Full name of
	trust)	dated
В.	(2) The person(s) signing below is/are Sole/Co/Successor T  POWER OF ATTORNEY: Tenant ("Principal") has auth "Power of Attorney" or "POA") to act on his/her behalf Power of Attorney for the Property), dated of Attorney must have already been executed before thi	rustee(s) of the Trust. norized the person(s) signing below ("Attorney-In-Fact", pursuant to a General Power of Attorney (□ Specific
C.	□ ENTITY: Tenant is a □ Corporation, □ Limited Liability Co	s form is used. ompany □ Partnership □ Other:
D.	which has authorized the officer(s), managing member(s), p An authorizing resolution of the applicable body of the entity CONSERVATORSHIP/GUARDIANSHIP: (1) Tenant is a Court Case name as	artner(s) or person(s) signing below to act on its behalf.  described above □ is □ is not attached.  conservatorship or □ guardianship identified by Superior  . Case #
	(2) The person(s) signing below is/are court approve Co-Conservator, Guardian) of the entity described in paragrant's Representative represents that the trust, power of attom Party is acting already exists.	ed representatives (whether designated as Sale or aph 1D(1).
Tenant		Ditt
By	ame of Trustee, Officer, Managing Member, Partner, Attorney	Date:
	epresentative Name)	
		Date:
(Sign N	ame of Trustee, Officer, Managing Member, Partner, Attorney	y-in-Fact or Administrator/Executor)
(Print R	epresentative Name)	Title:
Acknov	wledgement of Receipt By Other Party:	
AT TII	ME OF LEASE OR MONTH-TO-MONTH RENTAL	
Tenan	t and	("Landlord") are parties
	ase or Month-to Month Rental Agreement dated	for property known as
Landlo	ord	Date
Landlo	ord	Date

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AT TIME OF TENANT REPRESENTATION AGREEMENT	
Tenant and	("Tenant's Broker") are
parties to a Tenant Representation Agreement dated	for property known as
Real Estate Broker	
By	Date

AT TIME OF OTHER AGREEMENT				
Tenant and parties to an _		("Other Party") are Agreement		
dated	, if applicable, for property known as	·		
Other Party _				
By		Date		
,				

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### **RECEIPT FOR REPORTS**

(C.A.R. Form RFR, Revised 6/19)

		("Agreement"), dated	, on property knowi
as			("Property"
between			("Buyer")
and			("Seller")
estimate(s), or in Reports and mak	ges receipt of the following written rep voices(s) ("Reports") checked below the no representation themselves re the person conducting such inspection	<ul> <li>Broker and Seller have not verification</li> <li>Broker and Seller have not verification</li> <li>Broker and Seller have not verification</li> </ul>	ed the representations in suc
Any Reports not on Reports covering	ordered by Buyer should not be cons the same items and any other matter	dered as a substitute for Buyer obta affecting the value and desirability o	aining their own inspections and fithe Property.
Report		Prepared By	Dated
<b>A</b> . □ Wood De	estroying Pest Inspection		
<b>B.</b> □ Home In	spection Report		
C. ☐ Title: Pre	eliminary Report		
<b>D.</b> □ Roof Ins	pection		
E.   Sewer La	ateral Report		
F.   Natural H	Hazard Disclosure Report		
<b>G.</b> □ Domesti	c Well Test		
H. □ Septic/P	rivate Sewage Inspection		
I.   Governm	nent Inspection or Report		
J.   Other Ins	spection or Report		
<b>K.</b> □ Condom	inium/Planned Development (HOA or OA)		
Disclosu	res required by Civil Code § 4525		
L.   Condom	inium/Planned Development (HOA or OA)		
Disclosu	res not required by Civil Code § 4525		
M. □ Lease D	ocuments		
N.   Tenant E	Estoppel Certificates		
O. 🗆			
P. 🗆			
R 🗆			

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RFR REVISED 6/19 (PAGE 1 OF 2)



**NOTE:** The following Reports have been provided to the Seller in previous transactions, and unless otherwise disclosed or noted, Seller has not verified the information and has no further knowledge regarding such Reports. Such Reports may not have been updated or reflect the current condition of the Property.

Reports from Previous Transactions	Prepared By	<u>Date</u>
1		
2. 🗆		
3. 🗆		
4. 🗆		
If any of the above reports recommends Buyer of experts to determine if such additional investigation Broker's Advice.	obtain additional investigations, ons are necessary. If you do not	you should contact qualified do so, you are acting against
Buyer has been advised that if Buyer receives any Rep Seller or others), Buyer may have no recourse agains information. Buyer is advised to check with the preparer	at the preparer of the report for any	v errors, inaccuracies or missing
Buyer understands and acknowledges that Broker/Age of third parties.	ent has not and will not verify the inf	ormation supplied in the Reports
Buyer	Date	
Buyer	Date	

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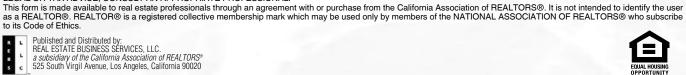
## **SELLER (OR LANDLORD) NON-AGENCY AGREEMENT**

(C.A.R. Form SNA, Revised 6/19)

□ (If Checked) This form is being provided in connection with a leasehold interest. The term Seller shall mean Landlord and the term Buyer shall mean Tenant.

. Б	PAF	RTIES AND PROPERTY:				
A	۹.			("Seller") is th	e owner of real prop	erty described as
			, Asses	ssor's Parcel No.		, situated in
			, County of	/"D " !	, California ("Prop	erty").
-	3.			("Buyer") has	s made, or is conto	emplating making,
c	Э.	offer to purchase the Property.		("Broker") is a	California real estate l	icensee who represe
	•	Buyer.		( Broker ) loa	oamonna roar cotato i	ioonicco iinio roprocoi
	<b>)</b> .	☐ (if checked)			("Listing Broker") is	a real estate license
		other than Broker, who has entered into a w		r for the marketir	ng and sale (or lease)	of the Property.
_		REPRESENTATION OF SELLER BY BROKE				
F	Α.	Broker does NOT represent Seller and I between Buyer and Seller regarding the Pro- performing or completing any of Seller's con Seller reveals to Broker may be conveyed to	operty. All acts of Broker, entractual or legal obligations	even those that a	ssist Seller in enteri	ng into a transaction
E	3.	Broker does NOT represent Seller at compensation, directly or indirectly, from Se		Seller's agent	even though Brok	er may receive
C	Э.	Broker does NOT represent Seller and describing agency relationships as required	Broker will NOT be Sel	ler's agent ever	n though Broker ma	y provide Seller for
F	REF	PRESENTATION OF SELLER BY OTHERS:				
_		Seller is represented by Listing Broker. An directed to Listing Broker.		have regarding	the scope of that re	presentation should
Г		Seller is not at this time represented by a real	Lestate licensee Seller has	the right to enter	into an agency relation	onship with a real esta
-	_	licensee, other than Broker, at any time during				mornp with a real cott
F	REF	PRESENTATION OF BUYER BY BROKER:				notiation or transact
		arding the Property.			,	9
		OKER COMPENSATION: Broker, either dire	ectly or through escrow, will	receive compen-	sation in the transact	ion as follows: (Che
		boxes that apply)				
		From Seller, pursuant to a separate written a From Listing Broker, pursuant to a Multiple L			en Listing Broker and	d Broker.
		From Buyer. ATUTORY AGENCY COMPLIANCE: (Applie	s if the Property includes re	cidential property	with one-te-four dwe	olling units )
		DISCLOSURE: A "Disclosure Regarding Reduties of a real estate broker to a buyer and	eal Estate Agency Relations			
E	3.	<b>CONFIRMATION:</b> Broker shall confirm the a Seller's execution of a purchase agreement.	agency relationship describe	ed above, or as m	nodified, in writing, pr	ior to or coincident w
		HER ADVICE: Seller is advised to seek rea		nce, title and all	other desired assist	tance from appropria
		essionals.				
		KNOWLEDGMENT:				delle A emerement
	-	signing below, Seller acknowledges that Sell	ier nas read, understands,	accepts and has		
ellei	r				Date	9
ddre	ess		City		State	Zip
elep	ho	ne Fax		E-mail		
·						
oke	er (l	Firm)				
/ (A	gei	nt)				
ddre	ess		City		State	Zip
		ne Fax				
201	9. C	California Association of REALTORS®, Inc. United States	copyright law (Title 17 U.S. Code)	forbids the unauthoriz	ed distribution, display and	d reproduction of this form
ny po HIS F NY P	rtior OR RO	n thereof, by photocopy machine or any other means, incl M HAS BEEN APPROVED BY THE CALIFORNIA ASSOC VISION IN ANY SPECIFIC TRANSACTION. A REAL EST, B TAX ADVICE. CONSULT AN APPROPRIATE PROFESS	uding facsimile or computerized for CIATION OF REALTORS®. NO REF ATE BROKER IS THE PERSON QU	mats. PRESENTATION IS M	ADE AS TO THE LEGAL V	ALIDITY OR ACCURACY

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## TRUST ADVISORY

### For Properties Being Sold by the Trustee of a Trust

(C.A.R. Form TA, Revised 6/19)

Proper	ty Address:		
The Problem Even to intende	roperty is being held in a revocable or irrevocable trust for the benefit ciaries in the trust. For the purpose of the sale of the Property, the trust hough Seller is exempt from some obligations, Seller must still comed to inform Buyer and Seller of their rights and obligations independent them.	stee of the trust is treated a ply with many others. This	s the Seller. Advisory is
1. SE	LLER MUST COMPLY WITH THE FOLLOWING:		
	<b>Known Material Fact Disclosures:</b> Seller is obligated to disclose kno desirability of the Property even if the specific Real Estate Transfer Disc be completed.		
	Hazard Zones: Seller is <u>not exempt</u> from applicable statutory obligat seismic hazard zones, state fire responsibility areas, very high fire haz areas and flood hazard zones pursuant to the Public Resources Code, Comoke Detectors: The sale is <u>not exempt</u> from the State requirements to	ard severity zones, special Government Code and Unite	flood hazard d States.
	smoke detectors be in place. It is negotiable between Buyer and Seller water Heaters: The sale is not exempt from the State requirement the	who is to pay for the cost of on the cost of one of the cost of one of the cost of the cos	compliance.
E.	braced or strapped and that Seller provide a written statement of complication Lead-based Paint: The Seller is not exempt from the federal obligation and lead-based paint hazards; (ii) provide Buyer copies of reports of hazards on the Property; (iii) provide Buyer with the pamphlet "Protect and (iv) give Buyer a 10-day opportunity to inspect for lead-based pa	n to: <b>(i)</b> disclose known lead r studies covering lead-base Your Family From Lead In `	ed paint and Your Home;"
_	residential dwelling units and was constructed prior to 1978.		
F.	Carbon Monoxide Devices: The sale is <u>not exempt</u> from the State requal existing single family dwelling units, and on or before January 1, 2013		
	owner must install a carbon monoxide device approved and listed by the		welling unit if
G	the dwelling unit has a fossil fuel burning heater or appliance, fireplace, Water Conserving Plumbing Fixtures: The Sale is not exempt from		at (i) single
G.	family residences built before January 1, 1994 be equipped with		
	by January 1, 2017 and multi-family and commercial properties	be equipped with water	conserving
	plumbing fixtures by January 1, 2019; (ii) Sellers disclose to Buy (iii) sellers disclose to Buyers whether the Property contains any		
	C.A.R. Form WCMD for further information.	non-compliant plumbing in	ixtures. See
Н.	Tax Withholding: The sale is not exempt from providing information per		
	either the federal "FIRPTA" or the California withholding requirements		
	For federal purposes, a non-resident alien includes a fiduciary. A truste beneficiaries are citizens or residents of the United States. State: The tr		
	not the completion of the real estate withholding certificate) if: (i) the tru		
	death; (ii) the Property was last used as the decedent's principal residen	ice; and (iii) the trustee is ele	
	the trust as part of the decedent's estate under IRC § 645 (see Instruction		dential salsa
I.	Megan's Law Database Disclosure: The sale is <u>not exempt</u> from contracts contain the following notice regarding the availability of info		
	"Notice: Pursuant to Section 290.46 of the Penal Code, information a		
	is made available to the public via an Internet Web site maintain		
	www.meganslaw.ca.gov. Depending on an offender's criminal history		
	address at which the offender resides or the community of residence at (Neither Seller nor Brokers are required to check this website. If E	Buyer wants further informa	ation, Broker
	recommends that Buyer obtain information from this website during	Buyer's inspection continger	ency period.
	Brokers do not have expertise in this area.)		
	(With Listing) Prokado latitido (		
	(With Listing) Broker's Initials ()()	Seller's Initials ()(	)
	(With RPA) Buyer's Initials ()()	,(	

#### 2. SELLER MAY BE EXEMPT FROM THE FOLLOWING:

- A. (i) Disclosure Statements: Seller, unless specified in 2A(ii), does not have to complete, sign and provide Buyer with a Real Estate Transfer Disclosure Statement or Natural Hazard Disclosure Statement (C.A.R Forms TDS and NHD). Seller remains obligated to make the disclosures and comply with the items specified in Paragraph 1.
  - (ii) Seller must complete, sign and provide Buyer with a TDS if the Seller is a natural person, who is a trustee of a revocable trust, and he or she is either a former owner of the Property or was an occupant in possession of the Property within the preceding year.
- B. Other Exemptions: Unless paragraph 2A(ii) applies, Seller is exempt from providing Buyer with a Mello-Roos district lien disclosure, an Improvement Bond Act of 1915 notice, a Supplemental Property Tax notice, a Notice of Private Transfer Fee pursuant to California Civil Code §§ 1102 et seq. and either a Homeowner's or Commercial Property Owners Guide to Earthquake Safety
- C. Exempt Seller Disclosures: Even exempt Sellers have statutory or contractual obligations to make certain disclosures and may, or are required by contract to, use an Exempt Seller Disclosure (C.A.R. Form ESD) and is strongly encouraged to do so.

#### 3. OTHER CONSIDERATIONS:

- A. Local Law: Local law may impose obligations on the transfer of real property (such as the installation of low flow toilets or shower heads, emergency gas shut-off valves or installation of smoke detectors). Local law should be consulted to determine if sales by a trustee of a trust are exempt from such requirements.
- B. Death: If the Property is being sold because of the death of an occupant of the Property, and if Buyer has concerns about the manner, location or details of the death, then Buyer should direct any specific questions to Seller.

#### 4. BROKERS:

- A. Inspection: The sale is not exempt from the Broker's obligation to conduct a reasonably competent and diligent visual inspection of the accessible areas of the Property and disclose to Buyer material facts revealed by such an inspection in the sale of residential property containing one-to-four dwelling units. Brokers may do so on C.A.R. Form AVID.
- B. Agency: The sale is not exempt from the obligation to provide agency relationship disclosure and confirmation forms in the sale of residential property containing one-to-four dwelling units, commercial Property and vacant

By signing below, the undersigned acknowledge that each has read, understands and has received a copy of this Trust Advisory.

Seller	Date
Seller	Date
AT TIME OF LISTING	
Real Estate Broker	
 By	
AT TIME OF SALE Buyer	Date
Buyer	
	,

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#### **TENANT IN POSSESSION ADDENDUM**

(C.A.R. Form TIP, Revised 6/19)

This is an addendum to the $\square$ California Residential Purch	hase Agreement,  Counter Offer No,  Other,  ("Agreement"), dated,
on property known as	("Property"),
betweenand	("Buyer"), ("Seller").
unu	( Ocher ).
tenant deposits, if any, and (ii) all prepaid but une	sting tenants. Seller shall transfer to Buyer, through escrow, (i) all unused earned rents, if any. No warranty is made concerning compliance with int of rent that can lawfully be charged, and/or the maximum number of ss otherwise agreed in writing.
	eptance, deliver to Buyer Copies of all: estoppel certificates sent to and nts; and current income and expense statements ("Rental Documents").
	reges to existing leases or tenancies; (ii) new agreements to lease or rent; property ("Proposed Changes") at least <b>7 (or</b> □) <b>Days</b> prior to any
A. Buyer shall, within 5 (or) Days After receip	posed Changes is a contingency of the Agreement, as specified below. of of Rental Documents remove the contingency or cancel the Agreement. of of notice of Proposed Changes, give Seller notice of Buyer's e Seller shall not make the Proposed Changes.
By signing below Buyer and Seller acknowledge that each of this Tenant In Possession Addendum.	ch has read, understands, has received a copy of and agrees to the terms
Date	Date
Buyer	Seller
Buyer	Seller
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TIP Revised 6/19 (PAGE 1 OF 1)

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